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## Press release of the Board of Société de la Tour Eiffel

Société de la Tour Eiffel's Board has taken note of the filing with the AMF (the French stock market regulator) on 29<sup>th</sup> January 2014 by SMABTP of a voluntary all cash public tender offer for the outstanding shares of the Company. SMABTP is France's leading insurance company for Construction and Public Works sector.

The Board will convene shortly with a view to issuing an opinion on the terms and conditions of this public offering within the prevailing regulatory framework, in the best interests of the company, its shareholders and employees.

In line with the resolution adopted at the AGM on 30<sup>th</sup> May 2013 and the provisions of article 231-40 of the AMF's general rules, the Board has decided to suspend with immediate effect its share buyback programme and specifically the liquidity contract dating from 16<sup>th</sup> April 2013 managed by Rothschild & Cie Banque.

**About Societe de la Tour Eiffel**

*A listed real estate investment company (SIIC) on NYSE Euronext Paris, the company pursues a strategy focused on the ownership and the development of quality offices mainly in Paris and its region capable of attracting a wide range of tenants. The company's portfolio stood at 809 million Euros of assets as at 30 June 2013. Societe de la Tour Eiffel is listed on NYSE Euronext Paris (compartment B) – ISIN code: 0000036816 – Reuters: TEIF.PA – Bloomberg EIFF.F. Indexes: GIEIF Foncières, IEIF Immobilier France.*

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