

Paris, 07 December 2012, 06:00 p.m.

GENERAL SHAREHOLDERS' MEETINGS APPROVE THE MERGER/ABSORPTION OF AFFIPARIS BY AFFINE

The extraordinary general meetings of shareholders of the AffiParis and Affine companies, meeting on 7 December, approved the merger/absorption of AffiParis by Affine based on an exchange ratio of 0.46 Affine share for one AffiParis share, i.e. 23 Affine shares for 50 AffiParis shares.

In accordance with the provisions of the merger treaty, the transaction and likewise the dissolution without winding-up of AffiParis, take effect on this date, on the understanding that from an accounting and taxation point of view, the merger is backdated to 1 January 2012.

In consideration for the AffiParis merger contribution, Affine performed a capital increase of EUR 1,855,577.39 via the creation of 314,576 new Affine shares allocated to AffiParis shareholders (with the exception of Affine).

This press release, drafted in accordance with Article 12 of the Financial Markets Authority instruction no. 2005-11 dated 13 December 2005 as amended, was published on 2 October 2012.

About Affine Group

Affine is a property company specializing in commercial property. At 30 June 2012, Affine and its subsidiary AffiParis owned and managed 65 properties with a total value of €702m inclusive of taxes, spread over a total surface area of 524,000 sqm. The company owns office property (60%), commercial property (11%) and warehouses (28%). Its business activity is evenly divided between the Ile de France (Paris region) and other French regions.

Affine is the largest shareholder of Banimmo (49.5%), the Belgian repositioning property company present in Belgium, France and Luxembourg, and of Concerto European Developer, a subsidiary specializing in organizing development operations in logistic property.

In 2003, Affine adopted the special tax treatment applicable to French real estate investment trusts (SIIC). Affine shares are listed on NYSE Euronext Paris (Ticker: IML FP / BTTP.PA; ISIN code: FR0000036105) and admitted to the deferred settlement service (long only). Affine shares are included in the CAC Mid&Small, SIIC IEIF and EPRA indices. AffiParis and Banimmo are also listed on NYSE Euronext. www.affine.fr

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