

Paris, 5 November 2012, 06:00 p.m.

## Affine Bond Issue subscribed by the Fund Micado France 2018

On 7 November 2012 Affine will issue bonds amounting to €5,000,000 to be subscribed by the Micado France 2018 fund managed by Portzamparc Management. The bonds will bear fixed interest of 5.80% and will be redeemable *in fine* when they mature on 2 October 2018. They will be listed on the NYSE Alternext market.

An information circular concerning this issue is available on Affine's website [www.affine.fr](http://www.affine.fr) and on the NYSE Alternext website [www.alternext.com](http://www.alternext.com)

The proceeds from this issue will help to fund the Group's strategic development plan while diversifying its sources of finance.

This bond issue is part of the Micado France 2018 project, a contractual fund invested in unrated bonds launched by Accola, Investeam and Middledenext and which enables French intermediate size enterprises (ETIs) to trade on the bond market.

Affine was assisted in this issue by Kepler Capital Markets advised by FIDAL.

### About the Affine Group:

*Affine is a property company specialising in commercial property. At 30 June 2012, Affine and its subsidiary AffiParis owned and managed 65 properties with a total value of €702m inclusive of taxes, spread over a total surface area of 524,000 sqm. The company owns office property (60%), commercial property (11%) and warehouses (28%). Its business activity is evenly divided between Ile de France (Paris region) and other French regions.*

*Affine is also the largest shareholder with 49.5% of Banimmo, the Belgian repositioning property company that operates in Belgium, France and Luxembourg, and of Concerto European Developer, a subsidiary specialising in organising development operations in logistics property.*

*In 2003, Affine adopted the special tax treatment applicable to French real estate investment trusts (SIIC). Affine shares are listed on NYSE Euronext Paris (Ticker: IML FP / BTTP.PA; ISIN code: FR0000036105) and admitted to the deferred settlement service (long only). Affine shares are included in the CAC Mid&Small, SIIC IEIF and EPRA indices. AffiParis and Banimmo are also listed on NYSE Euronext. [www.affine.fr](http://www.affine.fr)*

### Contact

#### INVESTOR RELATIONS

Frank Lutz  
+33 (0)1 44 90 43 53 – [frank.lutz@affine.fr](mailto:frank.lutz@affine.fr)

#### PRESS RELATIONS

Watchowah – Cyril Levy-Pey  
+33 (0)6 08 46 41 41 – [levy-pey@watchowah.com](mailto:levy-pey@watchowah.com)